

# 2Portfolios.com

## Annual Report 2024



Our financial  
information  
sharing club is  
now 5 years old.

**The committee gives a big thankyou to the hundreds of members who have stuck with us through the past few years.**

**Our 10 Bagger Portfolio**, has had some great wins but also some horrible losses – but such is life in the capricious, risky but exciting hunt for ten baggers. Fortunately, we only need a few good ten baggers to make it all worthwhile. So far over 5 years we have made 46 separate investment calls in this portfolio – of those: 37 or (82%) went up over 100% after we called them. 17 or (35%) went up over 900% or much more (10 baggers)

**Our Freedom Portfolio** undertakes a very different form of investing. It is managed to give us all a stable annual income of around 20-25%. So far in five year it has made an average annual return of 32%. The Freedom Portfolio invests in high-yield, dividend paying stocks and solid, bigger-capped equities.

**Members calls** Over the years we have also had a colorful selection of members calls – ranging from from the outrageous boom and bust of Luna Coin – to the current steady growth of CAY.

**Members** continue to share information, research, ideas and trades together. All of us learning from each other and from our mutual investing experiences - both good and bad. This helps all of us into the future. We believe we are all stronger and better informed by working together.

**We wish all of you good fortune and good health and fat profits over the next five years.**

The 5 year average annual performance of our 2 portfolios since their inception:

YEAR	10 BAGGER PORTFOLIO	FREEDOM PORTFOLIO
2020	1099%	34.50%
2021	340%	21.96%
2022	38.4%	13.96%
2023	781%	23.80%
2024	550%	65.90%
<b>AVERAGE GAIN PER YEAR</b>	<b>561%</b>	<b>32%</b>

**Our 10Bagger Portfolio:** has made 46 separate investments in 5 years:  
- 37 (80%) of them went up over 100%.  
- 17 (37%) of them went up over 1000% - some as much as 4,400%.  
- 8 (17%) have made a loss. (the average loss has been 39%).

**Our Freedom Portfolio:** has made 22 separate investments in 5 years:  
- The average dividends received each year has been around 12%  
- The balance of our gains have come from capital appreciation.

For more details visit our website at: [2Portfolios.com](https://2Portfolios.com)

**Disclaimer:** Past performance is no guarantee of future performance.

# The 2024 performance of our 10Bagger Portfolio

INVESTMENT CALL	START	START PRICE	END	M2M	Notes on % calcs
CALL	DATE	EQUITY	PRICE	GAIN/LOSS	
IND .ax Industrial minerals	Jun-21	20c	16c	235%	50% sold at \$1.18 Nov 23
PCL/PCLO.AX Pancon energy+ops	Jan-23	1.2c	3.4c	183%	50% sold 3.6c April 24
GBTC (Greyscale BTC Trust)	Jan-23	USD8.06	USD 86	996%	
VRL/VRLO.ax Verity Res+ops	May-23	3.8c	2.1c	-45%	Rights reduced start Price
Sol Solana (partially 2x geared)	Nov-23	USD10,000	USD367,000	3567%	Geared and traded
BTC bitcoin (3x geared)	Nov-23	USD10,000	USD98,248	882%	3x Geared
LINK Chain link coin	Nov-23	USD 10,000	USD141,129	1311%	
ZEU/ZEUO.ax Zeus Res +ops	Jan-24	1.4c	0.08c	-43%	SPP reduced Start price
SOUN nasdaq Sound Hound	Jan-24	USD 1.81	USD 3.77	108%	
CLA.ax Celcius Resources	Jan-24	1.2c	1.1c	-9%	
M4M.ax Macro Metals +Ops	Jan-24	0.003c	2.85	850%	
SMS.ax Star minerals	Apr-24	3.4c	3.6c	6%	
AXL.ax Axel REE	Jul-24	13c	7.4c	-44%	Average pre & lpo entry
HVY .ax Heavy minerals	Jul-24	0.05c	11.5c	130%	
Sui Coin (3x geared)	Nov-24	USD 3	USD 4.31	132%	3x Geared

**AVERAGE % GAIN**

**550%**

# The 2024 performance of our Freedom Portfolio

Based on USD 100,000 invested. (The weightings shown are for the investments while live)

INVESTMENT CALL	WEIGHT	DIVIDEND REALISED	START DATE	START PRICE	END DATE	END PRICE	% CAPITAL GAIN/ LOSS	TOTAL GAIN LOSS %
RIO TINTO GROUP RIO:NYSE	5.0%	6.82%	Jan-20	74.46	open	71.16	-2.2%	4.6%
PROSPECT CAPITAL CORP PSEC:NASDAQ	10.0%	12.47%	Jan-20	6.00	open	4.33	-27.8%	-15.4%
HERCULES CAPITAL HTGC:NYSE	10.0%	10.41%	Jan-20	16.67	open	19.64	17.8%	28.2%
OXFORD SQUARE CAPITAL OXSQ:NASDAQ	5.0%	16.34%	Jan-20	2.98	open	2.57	-6.9%	9.4%
ARMOUR RESIDENTIAL REAL ESTATE	10.0%	14.95%	Nov-23	19.32	open	18.86	-2.4%	12.6%
WOODSIDE ENERGY : WDS.AX	5.0%	7.69%	May-24	27.51	open	24.6	-6.5%	-1.2%
SIMPLIFY VOLATILITY PREMIUM ETF	10.0%	16.26%	Apr-24	21.9	open	20.79	-5.1%	11.3%
TORM PLC	5.0%	29.00%	Apr-24	33.23	open	19.45	20.8%	8.2%
<b>Positions closed out in 2024 as per date shown</b>								
ZIM INTEGRATED SHIPPING	5.0%	0.00%	Mar-23	9.87	Mar-24	12.39	6.5%	6.5%
FORTESCQUE METALS FMG.AX	5.0%	4%	Jan-20	29.02	Apr-24	24.75	-7.5%	-3.5%
CROSS TIMBERS ROYALTY TRUST CRT:NYSE	5.0%	6.00%	Jan-20	17.56	May-24	13.03	13.0%	-7.0%
ARTISAN PARTNERS APAM:NYSE	5.0%	3.20%	Jan-20	44.18	May-24	44.4	0%	3.2%
YAL Yancoal ASX	5.0%	0.00%	May-24	5.55	Sep-24	6.10	5%	5.0%
BHP BHPO GROUP ASX	5.0%	2.60%	Jan-24	49.00	Sep-24	39	-10%	-7.4%
NVDA Nvidia NASDAQ	10.0%	0.00%	Jan-24	47.6	Sep-24	107.2	125%	125.2%
TSM Taiwan Semi NASDAQ	5.0%	0.00%	Mar-24	100	Sep-24	164	32%	32.0%
PSTG Pure Storage NASDAQ	5.0%	0.00%	Jun-24	36.8	Sep-24	47.7	15%	15.0%
MARA Marathon NASDAQ	5.0%	0.00%	Jul-24	15.93	Sep-24	15.02	-3%	-3.0%
PLTR : Palantir NASDAQ	10.0%	0.00%	May-24	17.1	Nov-24	62.24	264.0%	264.0%
COIN (Coinbase NASDAQ)	10.0%	0.00%	Apr-24	121	Dec-24	248.65	105.0%	105.0%
MICROSTRATEGY (MSTR NASDAQ)	10.0%	0.00%	Feb-24	45.4	Dec-24	404	789.9%	789.87%
<b>AVERAGE TOTAL RETURN 2024</b>		<b>12.31%</b>					<b>57.90%</b>	<b>65.90%</b>

## Our 10Bagger Portfolio in 2024: +550%

*(NOTE: A 10 bagger is an investment that rises at least 900% to become 10x its starting price - Our 10bagger Portfolio tries to find such investments early. We target investments we believe could 10bag within 24-36 months)*

In 2024 the US and crypto markets provided us with some strong wins, but the junior ASX market (Australia), which usually provides a fertile ground for potential 10 baggers, remained in an illiquid semi-torpor, as it has in 2022 and 2023. We hope and expect this could change in 2025.

Of the 15 investments in the 10BGP this year 9 were in junior ASX stocks and of those four made a loss and only five made a profit.

Our biggest winners were amongst the 6 investments in crypto coins which we bought geared up (as gearing is easy on crypto platforms). We also traded in and out of some of them of a few times as this is easy due to their high liquidity. Each time we bought or sold we notified our members live in our 24-hour discord site.

## Our best Crypto Investments in 2024:

**SOL**, (Solana) We invested USD10,000 (which is the normal size starting investment we use in this model portfolio) in Nov 2023 at 39\$ and we suggested members 3x gear it (ie: put down only one third and borrow the rest from their trade platform).

We then traded in and out of this volatile token three times in 2023 and 2024 (selling after big run-ups and buying back cheaper if it fell back) - This allowed us to collect more tokens and reduce our average price per token) We eventually sold all our sol in Dec 24 for USD 367,000 or a 3,567% profit. We sold out at year end as we are not sure about the direction of sol in 2025.

The model USD 10,000 equity we invested in **LINK (Chain link)** in Nov 2023 grew to USD 141,129 giving us a **1,311%** profit since we first bought LINK at the start of November 2023. Again, we traded it making some judicious exits on strong run-ups and re-entries on weakness. (Again, all announced live as we made these trades on our discord platform for members)

Our 3x geared position in **Bitcoin (BTC)** which we bought at under USD 30,000 a token in 2023 went up over 10x to ten-bag at the highs in December 2024 - but we only suggested a sell on it at the end of the year but still with a very healthy **881%** gain.

We also invested seed up capital into the interoperative layer 1 token **L1X** at 10 cents a token in 2023. We put it in the Portfolio when it got listed on a crypto exchange. But there was so much volatility (It jumped between 1 cent and 20\$ a token) but with no actual liquidity - so to be fair we agreed with members to take it out the portfolio until a real market price, with liquidity, could be established.

At the end of 2024 we we shall exit most of the cryptos from our portfolio as we are unsure of their direction and think the upside in them in 2025 will be limited or they may correct. We feel members could better use the profits from these investments in the new investments we see for 2025 with more potential upside, such as Garnet sand mine developer **HVY** which we believe could still move up by well over 1000% in the coming 2-years.

## Our best equity Investments in 2024:

**GBTC** (Greyscale Bitcoin Trust) is a Bitcoin based ETF. We first called GBTC as a buy in Jan 2023 at US\$8.09. We held it for 23 months and sold it in Dec 24 for \$86, making a **963%** profit and booking another 10bagger.

**M4M**, Macro Metals is an Australian Iron ore project developer. Our club participated in a rights issue in M4M in Nov 2023 at 0.004 cents (with free 1 for 3 options attached with a strike price of 0.006 cents). In early 2024 M4M acquired a large prospective project and M4M ran up **1,620%** on big volume to 5.2 cents. We called a sell of half our position at 3.8c on the way up to reduce risk and free ride the position. Some members sold much higher up for a 10bagger, but we traded it cautiously, so only took an **850%** profit.

**SOUN**: Sound hound INC is a Nasdaq|AI voice recognition development company. We called it in January 2024 at USD 1.81 and again maybe over-cautiously suggested members sell at \$3.77 for a quick **108%** profit. Those who chose not to sell were well rewarded as the stock carried on up to \$24.98 for a **2,200%** gain.

## Our Freedom Portfolio In 2024. + 65%

Our Freedom Portfolio had a stellar year in 2024 gaining **65%** which is well above its targeted performance of around 20-25% with a combo of dividend yield and capital growth income.

As we believed tech stocks and crypto related stocks in the US would have a strong year in 2024, we added eight large cap US tech and crypto stocks into the portfolio.

We invested in 21 stocks during 2024. This is more than usual but that's ok as more diversity usually helps protect wealth – which is what this portfolio is designed to do.

The US tech and crypto stocks did perform well in 2024. Particularly Bitcoin treasury pioneer MicroStrategy (MSTR) which rose by **785%**. Our AI picks Palantir (PLTR)

and Nvidia (NVDA) rose by **264%** and **125%** respectively, and others such as Coinbase (COIN) the leading US Crypto trading and finance company rose by **106%**.

While the FP Portfolio is only modelled on a nominal

liquid stocks we choose to invest in can handle millions of USD comfortably.

Our normal core holdings in the portfolio of 10 high dividend paying stocks returned over USD 12,300 in cash dividends. (a **12.3%** realized cash yield for the year). The balance of the 65% gain came from growth in the share prices of our investments.

At year end we sold most the US based tech and crypto holdings to book in the cash at year end to re-deploy it in our 2025 new investment calls.

The Freedom Portfolio is structured and managed to be a portfolio that provides us all with safety and a regular cash income each year to allow us our continued financial freedom - which it continues to do nicely since its inception in 2020.

## Looking Forward to 2025.

This year we shall not do a summary in the annual report of all our holdings in our portfolios and what we expect from them in 2025.

We have instead done that in the portfolio summary channels for each of the three portfolio sections in our club members private discord site.

That way this valuable information is only available to those paying members who support the club with annual fees to pay for its operation –That’s only fair.

We do have several new picks for 2025 ready and should be making some more interesting ones soon.

For those readers of this report on the website who are not yet members of our club, if you want this valuable new information then just go to our club website at **2portfolios.com** and join up.

Its only USD 100 per year, less than a few coffees in Starbucks and for that you get the opportunity to make life changing money and learn more about our system that lets us live financially free.

Given the bounty of information and knowledge shared by our club members and committee - many of whom are very experienced stock pickers who already live free from picking great stocks ....can you really afford not to join?



*Disclaimer: nothing written in this report is meant as financial advice. This report is just simply a summary report on the performance of both our 2 model portfolios which we run for members who may choose to invest, or not, depending on their own financial circumstances, and their risk to reward appetite.*

2Portfolios is a financial information sharing club where we share ideas, info and research on prospective investments.

Our expert committee also runs 3 model portfolios which members can follow.

If you choose to invest you do it yourself. We never touch your money and there is never any pressure to invest. We just share where we are investing and you can invest alongside us, or just watch and learn from our experts.

For more detailed information on each of our investments and performances over the last five years please visit our website at:

**2Portfolios.com**

Thank you.

To join our club go to  
[2portfolios.com](https://2portfolios.com) and sign up there